

9 November 2017

Companies Announcement Officer  
Australian Securities and Exchange Limited  
Exchange Centre  
Level 4,  
20 Bridge Street  
Sydney NSW 2000

***By Electronic Lodgement***

**Dispatch of Non-Renounceable Entitlement Offer Booklet**

On Friday 30 October 2017, Galilee Energy Limited (ASX:GLL) (“Galilee Energy”) announced that it would undertake a non-renounceable entitlement rights issue on a 1 for 10 basis (“Entitlement Offer”).

A copy of the Offer Booklet for the Entitlement Offer was lodged with the ASX that day.

Galilee Energy confirms that it has today dispatched the Non-Renounceable Entitlement Offer Booklet and personalised Entitlement and Acceptance Forms to Eligible Shareholders.

Yours sincerely  
Galilee Energy Limited



Stephen Rodgers  
Company Secretary